

I(a) Statement Showing Shareholding Pattern

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 523574(BSE), PANTALOONR (NSE), Equity			
Quarter ended: 30th June, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible Securities
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/ promoter group	10,000,000	100.00	4.74
Held by public	-	-	-
Total	10,000,000	100.00	4.74
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 422,285,078/- consisting of 211,142,539 Equity shares of Rs.2/- each and 10,000,000 warrants convertible into 10,000,000 Equity Shares of Rs. 2/- each (assuming full conversion of warrants)		

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	90,363,248	90,363,248	44.92	44.92	26,863,587	29.73
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	3	90,363,248	90,363,248	44.92	44.92	26,863,587	29.73
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	3	90,363,248	90,363,248	44.92	44.92	26,863,587	29.73
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	77	15,497,481	15,497,481	7.70	7.70	-	-
(b)	Financial Institutions / Banks	12	4,590,743	4,590,743	2.28	2.28	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	2	5,045,151	5,045,151	2.51	2.51	-	-
(e)	Insurance Companies	16	9,396,492	9,396,492	4.67	4.67	-	-
(f)	Foreign Institutional Investors	82	49,046,511	49,046,511	24.38	24.38	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	189	83,576,378	83,576,378	41.54	41.54	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	793	13,829,376	13,826,371	6.88	6.88	-	-
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	30,448	7,231,791	6,008,880	3.60	3.60	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	5,668,869	5,668,869	2.82	2.82	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)	Clearing Member	331	324,179	324,179	0.16	0.16	-	-
(c-ii)	Non Resident Indians	318	110,662	108,662	0.06	0.06	-	-
(c-iii)	Directors & their Relatives (Independent Directors)	3	37,600	37,600	0.02	0.02	-	-
(c-iv)	Trust	3	436	436	0.00	0.00	-	-
	Sub-Total (B)(2)	31,921	27,202,913	25,974,997	13.54	13.54	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	32,110	110,779,291	109,551,375	55.08	55.08	-	-
	TOTAL (A)+(B)	32,113	201,142,539	199,914,623	100.00	100.00	26,863,587	13.35
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	32,113	201,142,539	199,914,623	100.00	100.00	26,863,587	13.35

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Future Corporate Resources Limited	78,985,843	39.27	16,718,587	21.17	8.31
2	PIL Industries Limited	11,376,405	5.65	10,145,000	89.18	5.04
3	Akar Estate And Finance Private Limited	1,000	0.00	0	0.00	-
TOTAL		90,363,248	44.92	26,863,587	29.73	13.35

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Bennett,Coleman and Company Limited	4,403,212	2.19
2	Smallcap World Fund INC	8,000,000	3.98
3	Janus Contrarian Fund	3,314,856	1.65
4	FID Funds (Mauritius) Ltd	3,631,720	1.80
5	Life Insurance Corporation of India	2,287,672	1.14
6	IDBI Trusteeship Services Limited (India Advantage Fund - V)	3,753,406	1.86
7	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	4,481,444	2.23
8	ICICI Prudential Life Insurance Company Ltd	6,787,084	3.37
9	Dharmayug Investment Limited	4,100,000	2.04
10	ARTIO International Equity Fund	3,881,010	1.93
11	Reliance Capital Trustee Co Ltd. A/c Reliance Saving Fund Equity Option	2,075,000	1.03
12	Macquarie Bank Limited	5,244,474	2.61
	TOTAL	51,959,878	25.83

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	Future Corporate Resources Limited	Promoter/Promoter Group	16,000,000	7.95
	TOTAL		16,000,000	7.95

II(a) Statement Showing details of depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
1	N.A.			
2	N.A.			
3	N.A.			
4	N.A.			
	Total			

II(b) Statement Showing holding of Depository Receipts (DRs), where underlying shares by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr No	Name of DR holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
1	N.A.	N.A.		
2	N.A.	N.A.		
3	N.A.	N.A.		
4	N.A.	N.A.		
	Total			

(III) (a) Statement Showing the voting pattern of shareholders

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 202,735,454 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family		1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)				-	-
(c)	Bodies Corporate	90,363,248	739,686	91,102,934	44.94	44.94
(d)	Financial Institutions/ Banks					
(e)	Any Others(Specify)					
	Sub Total(A)(1)	90,363,248	740,769	91,104,017	44.94	44.94
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Others(Specify)					
	Sub Total(A)(2)					
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	90,363,248	740,769	91,104,017	44.94	44.94
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	15,497,481	54,673	15,552,154	7.67	7.67
(b)	Financial Institutions/ Banks	4,590,743	16,634	4,607,377	2.27	2.27
(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds	5,045,151		5,045,151	2.49	2.49
(e)	Insurance Companies	9,396,492	134,206	9,530,698	4.70	4.70
(f)	Foreign Institutional Investors	49,046,511	154,289	49,200,800	24.27	24.27
(g)	Foreign Venture Capital Investors					
(h)	Any Other (specify)					
	Sub-Total (B)(1)	83,576,378	359,802	83,936,180	41.39	41.39
(2)	Non-institutions					
(a)	Bodies Corporate	13,829,376	215,220	14,044,596	6.93	6.93
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7,231,791	131,449	7,363,240	3.63	3.63
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,668,869	141,634	5,810,503	2.87	2.87
(c)	Any Other (specify)					
(c-i)	Clearing Member	324,179	1,549	325,728	0.16	0.16
(c-ii)	Non Resident Indians	110,662	2,365	113,027	0.06	0.06
(c-iii)	Directors & their Relatives	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	436	0	436	0.00	0.00
	Sub-Total (B)(2)	27,202,913	492,344	27,695,257	13.66	13.66
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	110,779,291	852,146	111,631,437	55.06	55.06
	TOTAL (A)+(B)	201,142,539	1,592,915	202,735,454	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	201,142,539	1,592,915	202,735,454	100.00	100.00